



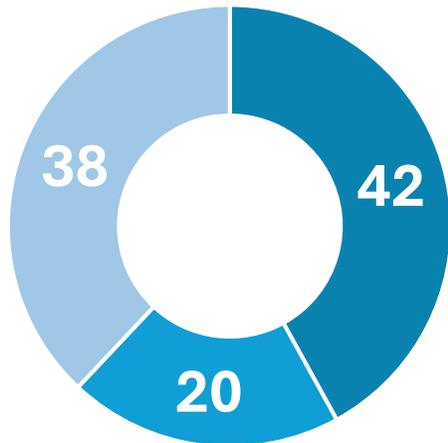
SOUTHEAST ASIA Scholarship Program 2026



WHAT DOES DAIRY AUSTRALIA DO?

Dairy Australia works towards shaping a profitable and sustainable dairy industry by providing services that benefit and advance dairy farm business and the industry.





- Unlocking today's potential
- Innovating for future success
- Ensuring a sustainable industry

1. More resilient farm businesses
2. Attract and develop great people for dairy
3. Strong community support for dairy
4. Thrive in a changing environment
5. Success in domestic and overseas markets
6. Technology and data-enabled dairy farms
7. Innovative and responsive organisation



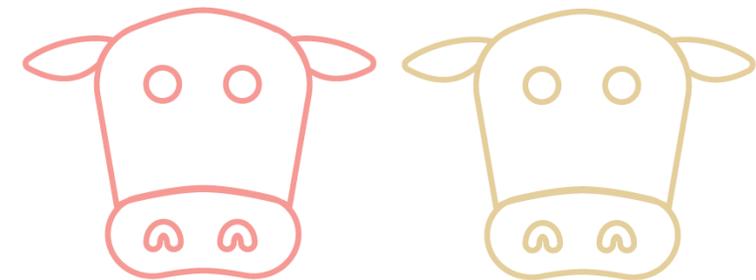


**Key facts about
Australia's dairy industry**

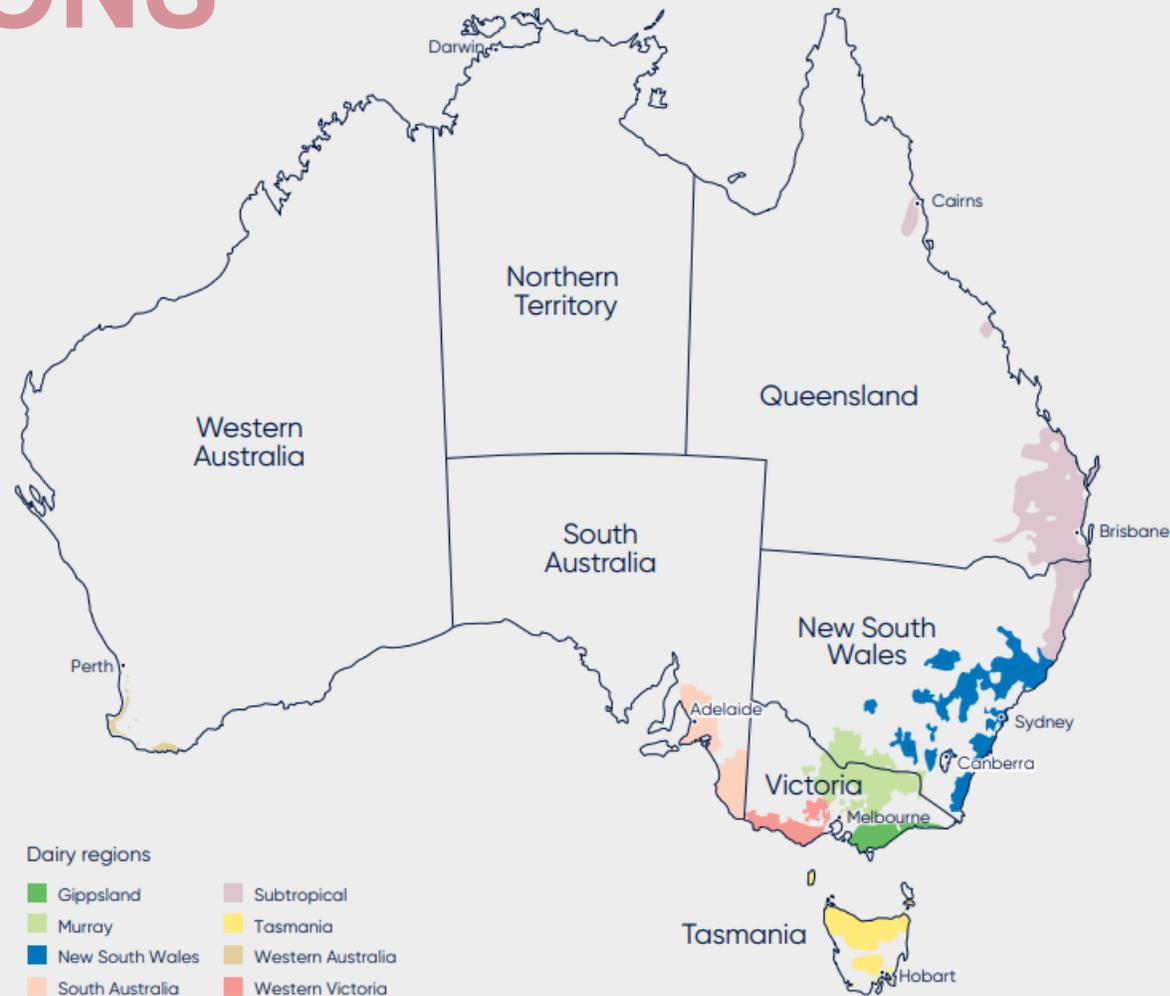
8,315 million litres of milk produced worth **\$5.966 billion**. Average annual production per cow **6,287 litres**.



3,772 dairy farms and a national herd of **1.3 million cows**. Average herd size **345 cows**.

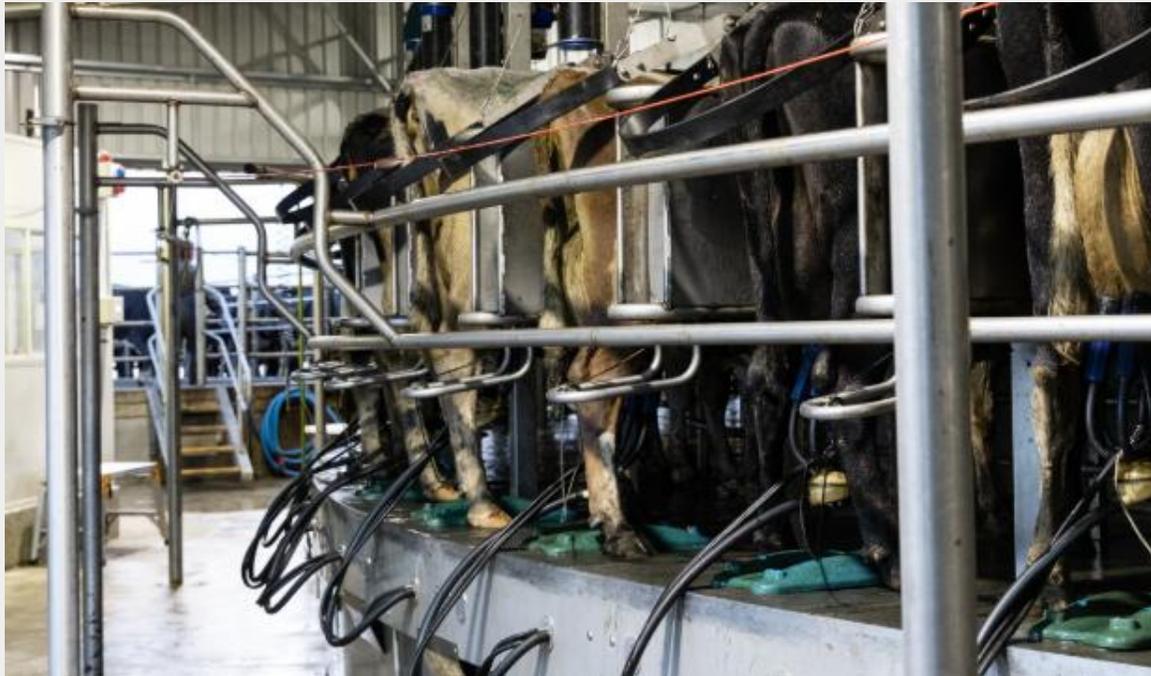


DAIRY REGIONS

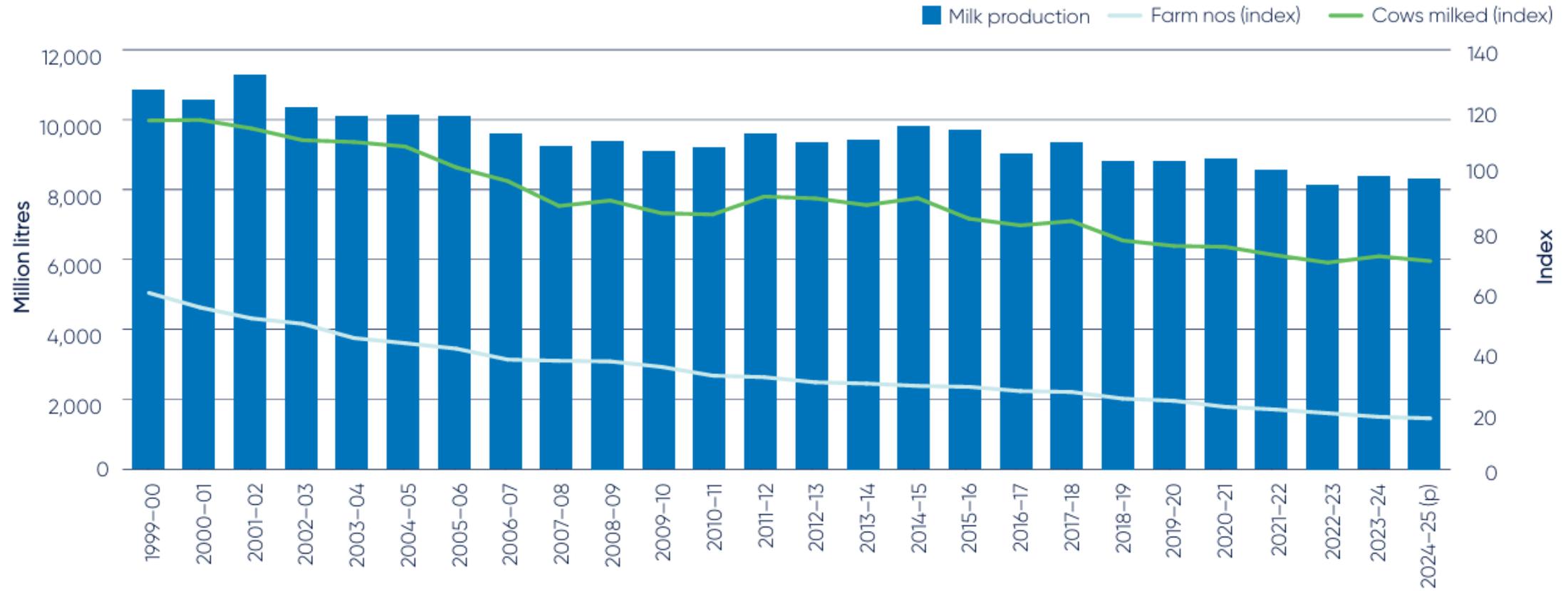


DIVERSITY WITHIN THE INDUSTRY

- Pasture based, TMR
- Large/small herd sizes
- Tropical/temperate dairying
- Rotary/herringbone dairies



Milk production



Source: Dairy manufacturers, ABS, state authorities and Dairy Australia

AWARD WINNING

- AGDA Champions 2025
- Dairy Industry Association Australia awards 2025
- International awards – Wisconsin etc.

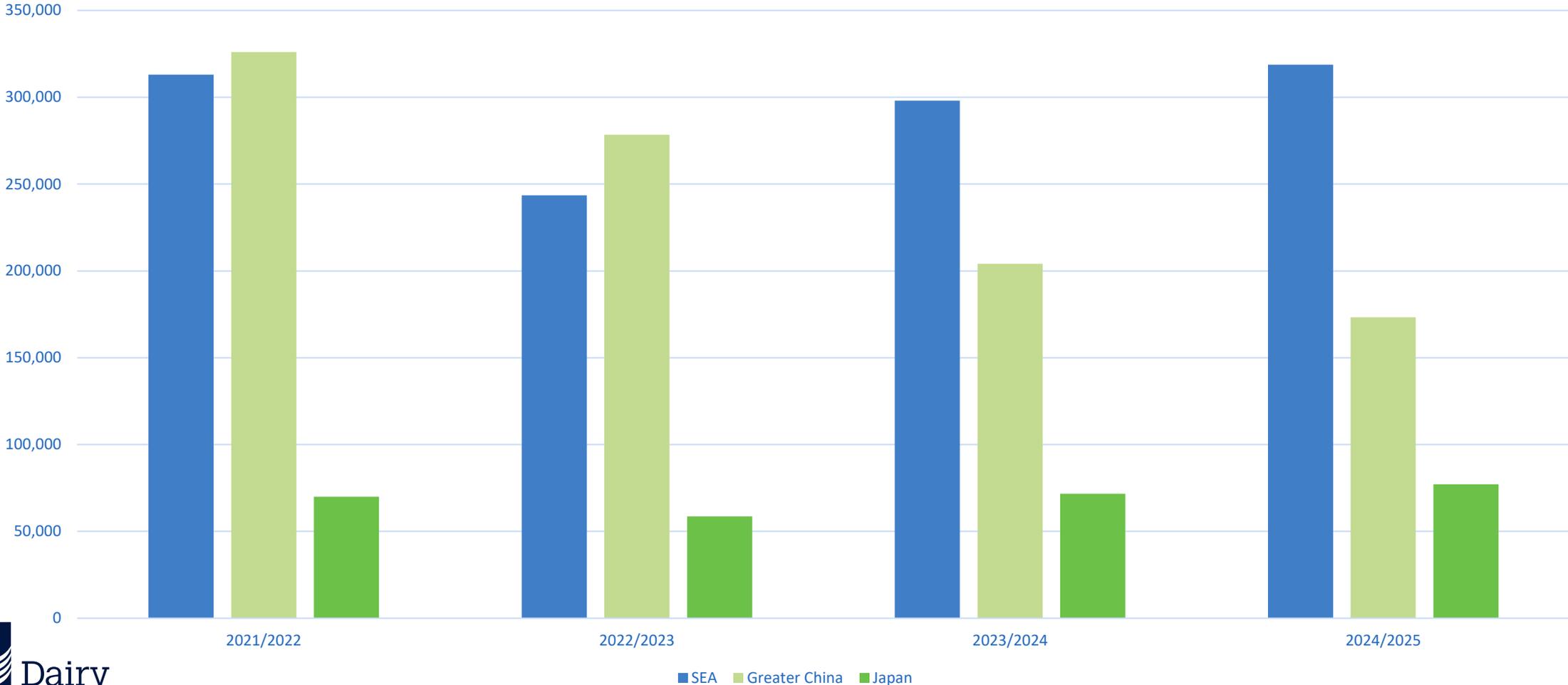


EXPORTS

- 5th largest
- 36% exported
- SEA makes up 45% of our exports
- 85 per cent destined for Asia
- Top five markets (by value) - Greater China, Japan, Indonesia, Malaysia, Thailand

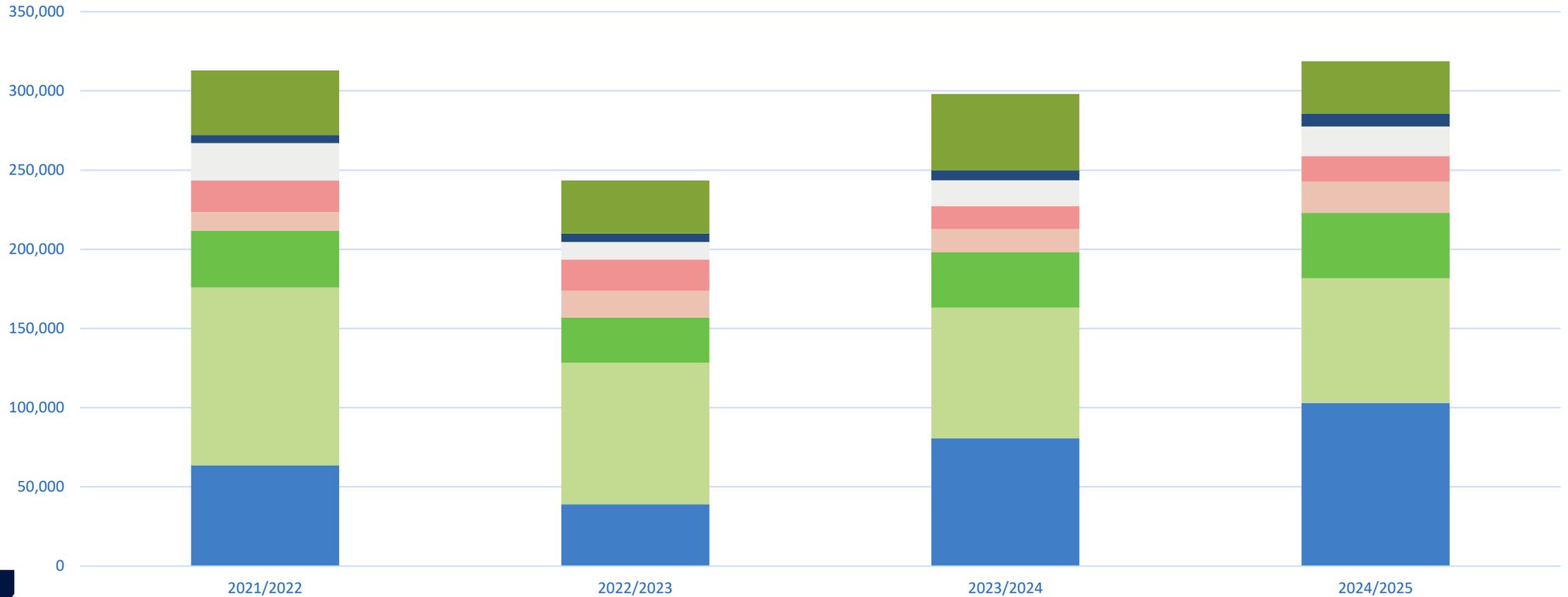


Australian exports by volume



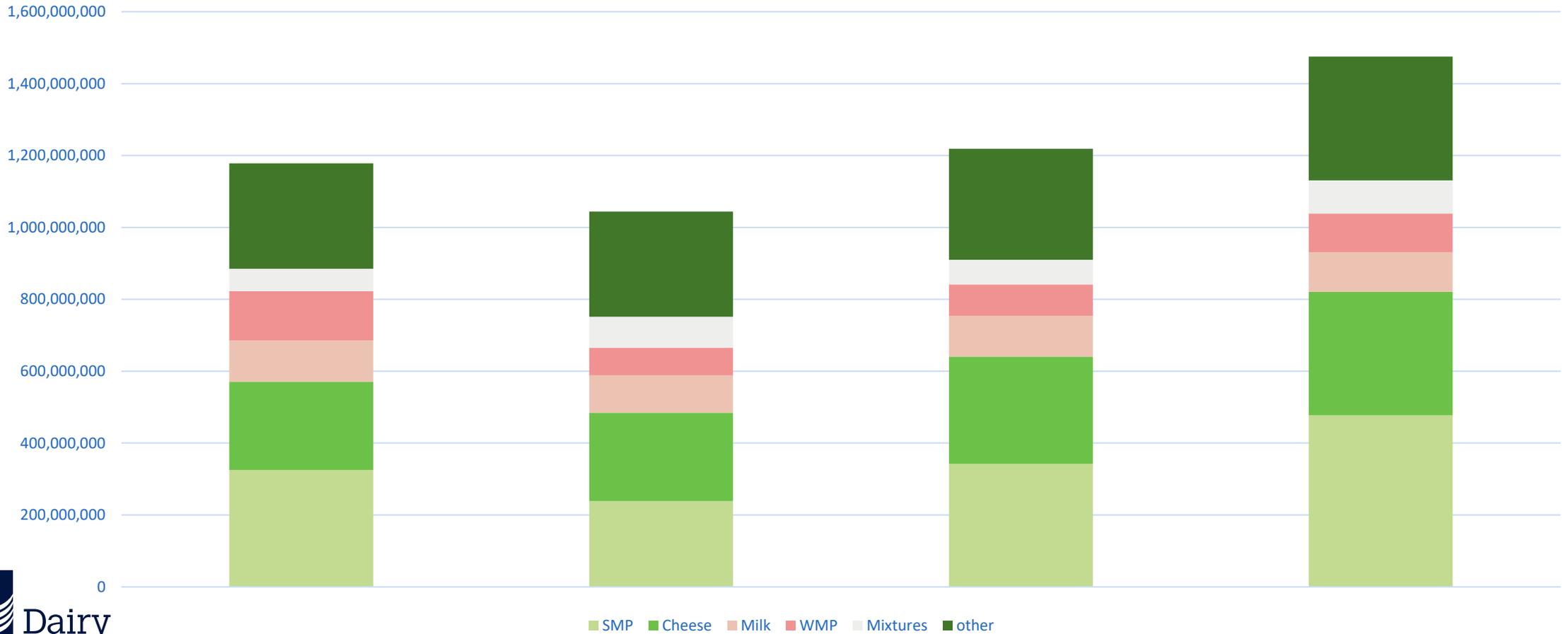
Exports to SEA by volume

Chart Title



Exports to SEA by value

Chart Title



PROCESSING LANDSCAPE

Saputo
Dairy Australia

Fonterra™
Dairy for life

LACTALIS
AUSTRALIA

noumi.

BURRA
FOODS
AUSTRALIA



Bega
SINCE 1879

ACM AUSTRALIAN
CONSOLIDATED
MILK PTY LTD

Norco
QUALITY SINCE 1895

FINEST QUALITY SINCE 1929
Ballantyne
DAIRY INNOVATION

Bulla®
FAMILY DAIRY
SINCE 1910



MILK PRICE

- Season starts mid year
- Dairy Code of Conduct
- Opened 15 percent down on last year

DAIRY CONSUMPTION

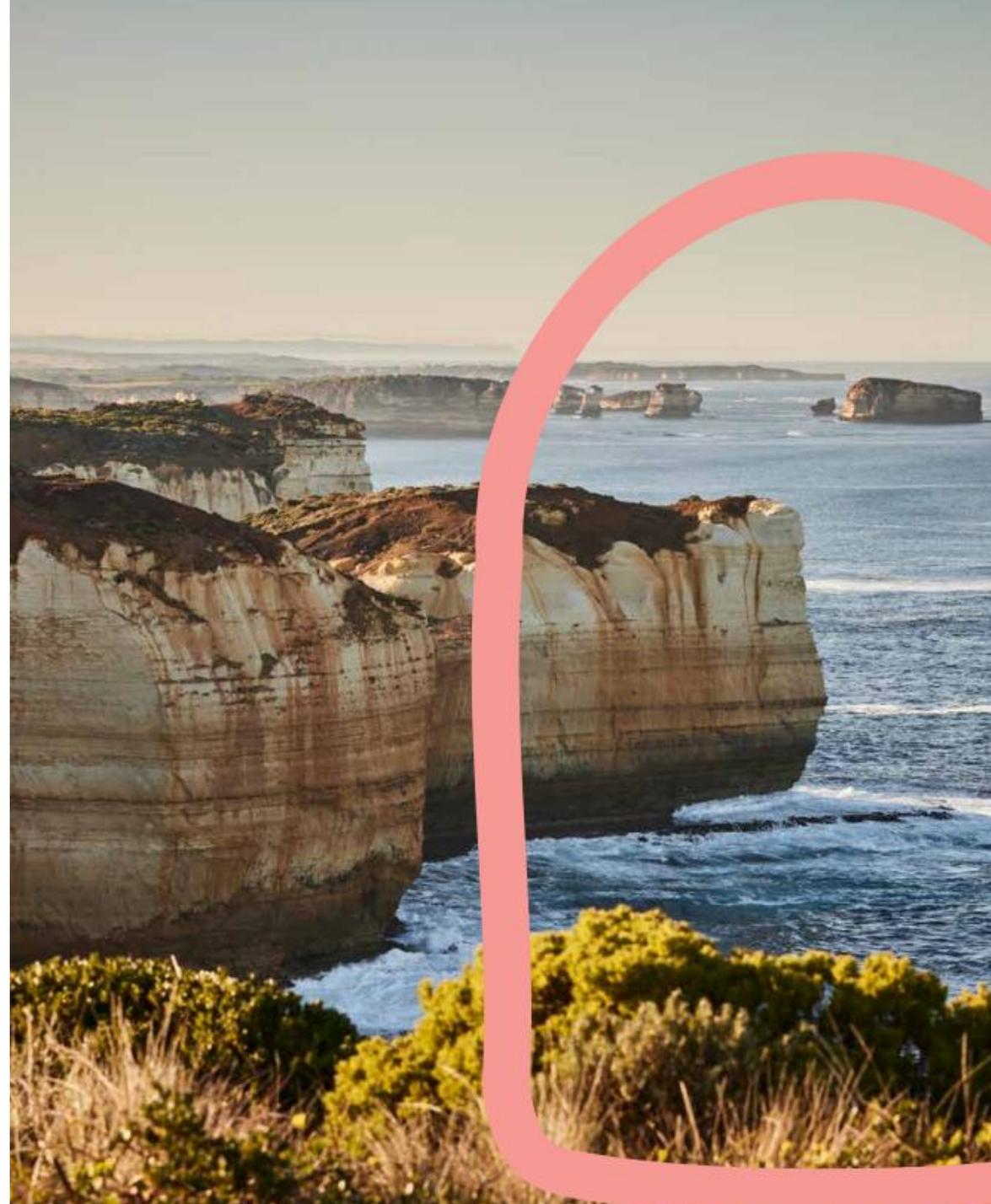
- 85 litres of drinking milk
- 13 kg cheese
- 10kg yogurt
- 3.3 kg butter



THE FUTURE

Technology and innovation

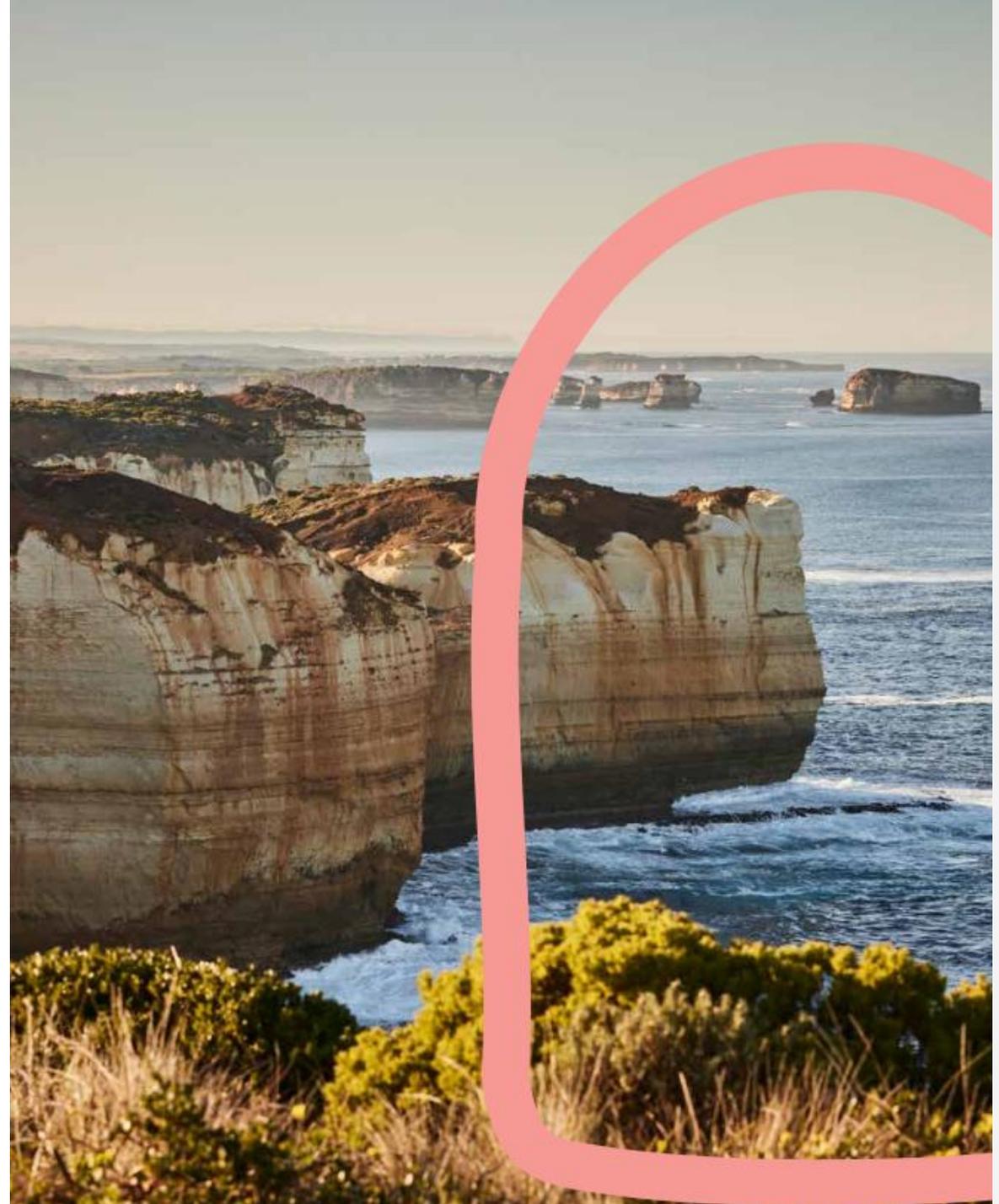
- Genomics
- Australian Breeding Values
- Virtual Herding



THE FUTURE

Sustainability

- Well-being
- Care for Animals
- Environment
- Livelihoods



A photograph of two men walking through a lush green field with rolling hills and a herd of cows in the background. The man on the right is wearing a dark blue shirt, black pants, and a wide-brimmed hat, looking towards the left. The man on the left is wearing a brown vest over a dark shirt and dark pants, looking down. The sky is filled with soft, white clouds, suggesting a bright but slightly overcast day.

THANK YOU

ENJOY THE PROGRAM!!!